

# J.P. Morgan Securities LLC

## Self-Directed Trading Fees for Clients with Personal Line of Credit at J.P. Morgan

Account minimum: \$5,000

Investment	Online Trading
Equities and ETFs	\$0.00
Mutual Funds	\$0.00
No Transaction Fee Funds: FundVest. A selection of load and no-load mutual funds that are NTF (no transaction fee). Early redemption fee of \$50 applies to liquidations of FundVest funds held for less than 6 months. Initial purchase minimum of \$2,500 per non-retirement transaction and a \$500 purchase minimum for subsequent investments. Initial and subsequent purchase minimums of \$500 with retirement accounts. Systematic investments are subject to a \$100 minimum.	
Options (Calls, Puts and Covered Calls)	\$0.00 per trade

Commission Schedule effective 01/01/2023 and subject to change.

Promotional commission schedule valid for one year after account opening. At the conclusion of the promotional period, the account will convert to published standard Self-Directed Brokerage rate available at [firstrepublic.com](http://firstrepublic.com) or upon request.

Deposit products and related services are offered by JPMorgan Chase Bank, N.A., Member FDIC.

PLOC was a Personal Line of Credit provided by JPMorgan Chase Bank, N.A.

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**INVESTMENT AND INSURANCE PRODUCTS ARE:**

- NOT FDIC INSURED
- NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY
- NOT A DEPOSIT OR OTHER OBLIGATION OF, OR GUARANTEED BY, JPMORGAN CHASE BANK, N.A. OR ANY OF ITS AFFILIATES
- SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED